Instructions to Access 1098-T Online

Please follow these instructions to access your 1098-T online via the ECSI website. <u>First</u>, students will need to submit a consent to receive it electronically if you have not already done so. Please see the instructions below. If you need additional assistance, please reach out to the Business Office.

*Students without Electronic Consent

Students that did <u>not</u> sign the online consent to receive their 1098-T electronically will have a paper 1098-T statement mailed to them by January 31st each year.

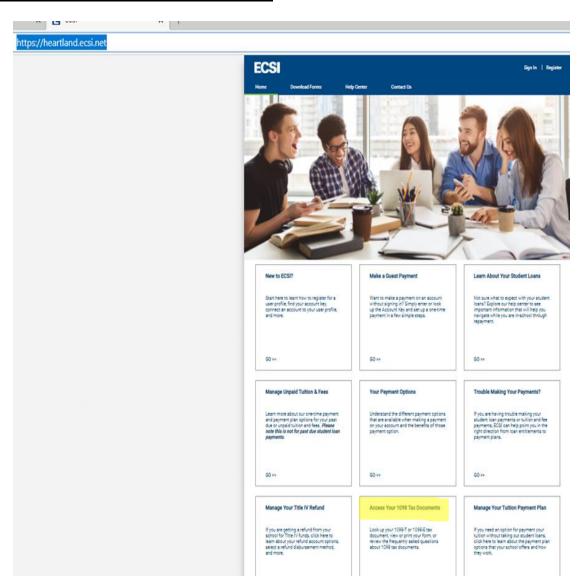
If you wish to consent to receive your 1098-T electronically, you may sign up at https://heartland.ecsi.net/index.main.html#/access/eConsent.

*After you have submitted an electronic consent, you should be able to access your 1098-T tax document(s) on the ECSI website at https://heartland.ecsi.net/.

Look towards the bottom middle of the website and click on the <u>Access Your 1098 Tax Documents</u> (see screenshots below).

To access your 1098-T statement online, you will need:

- To have submitted the electronic consent with ECSI (Steps Above)
- First and Last Name
- Social Security Number
- Zip Code that appears on your 1098-T form Make sure you use the <u>same zip code that was used for</u> your main address on file as of <u>December 31st</u>



Access Your 1098 Tax Documents

Look up your 1098-T or 1098-E tax document, view or print your form, or review the frequently asked questions about 1098 tax documents.



Want to look up your 1098-T or 1098-E tax form? Click here to start your search.

GO >>

GO >>

*Then Click GO on the 1st Option

Which tax statement do you need?

I need my 1098-T Tuition tax statement.

If you paid tuition expenses to a college or university, a 1098-T form will show the tuition expenses that you paid. You may be eligible to use these expenses to adjust your income or tax credit for your federal tax return.

Eligibility may vary based on your individual situation. Please visit the IRS.gov website to find out if you are eligible for this adjustment.

GO >>

I need my 1098-E St Interest tax stateme

If you made federal stu a 1098-E Student Loan statement will show th your loans. You may be portion of the interest p federal tax return.

Eligibility may vary bas situation. Please visit t find out if you are eligit

GO >>